



STARA PLANINA HOLD PLC

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CURRENT FINANCIAL RESULTS and FORECAST

Stara Planina Hold AD announces current financial results (on consolidated basis) and the financial results of the most significant enterprises in Holding's portfolio on October 2018 and projected sales for November 2018 (in thousand BGN).

| Sales | <i>M10.2018</i> | <i>Cumulative</i> | <i>Change</i> |
|---------------------------------------|-----------------|-------------------|-----------------|
| Stara Planina Hold Plc - consolidated | 22094 | 204487 | 12.92% |
| M+S Hydraulic Plc | 11204 | 106272 | 14.76% |
| Hydraulic Elements & Systems Plc | 6423 | 52246 | 12.44% |
| Elhim-Iskra Plc | 2966 | 32022 | 12.55% |
| Bulgarian Rose Plc | 600 | 5050 | - 10.67% |

| Gross Profit (EBT) | <i>M10.2018</i> | <i>Cumulative</i> |
|----------------------------------|-----------------|-------------------|
| M+S Hydraulic Plc | -311* | 15267 |
| Hydraulic Elements & Systems Plc | 944 | 5333 |
| Elhim-Iskra Plc | 62 | 577 |
| Bulgarian Rose Plc | 71 | 604 |

| Projected sales | <i>M11.2018</i> | <i>Cumulative</i> | <i>Change</i> |
|---------------------------------------|-----------------|-------------------|---------------|
| Stara Planina Hold Plc - consolidated | 20805 | 225292 | 11.54% |
| M+S Hydraulic Plc | 10060 | 116332 | 12.28% |
| Hydraulic Elements & Systems Plc | 6000 | 58246 | 12.70% |
| Elhim-Iskra Plc | 2800 | 34822 | 8.84% |
| Bulgarian Rose Plc | 1222 | 6272 | 3.91% |

Cumulative – from the beginning of the year.

Change – compared with same period previous year.

** M+C Hydraulic announces unconsolidated data. During the month, additional expenses are recognized in the amount of BGN 2 515 thousand, representing the difference between the nominal and the market value of the shares from the increase in the capital made under the terms of Article 112, paragraph 3 of POSA.*

Stara Planina Hold Plc

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IRD